

Choose CommSec Adviser Services and you'll benefit from the innovation that comes from our CommSec DNA, enhanced with features and services for financial advisers investing on behalf of their clients.

Our broad product range and in-depth knowledge of the intermediary market and the challenges they face puts us in the perfect position to be able to support your needs. Our clients range from small advisory firms through to some of Australia's largest financial institutions. We currently provide investment solutions to over 800 Dealer Groups and 10,000 advisers throughout Australia.



TRADING

Powerful trading for advisers and their clients

We've taken the strength of the market leading CommSec trading platform and enhanced it with additional features for advisers trading on behalf of their clients.



PORTFOLIO SERVICES

Time Saving, Efficient and Effective

A complete portfolio solution providing streamlined administration, simplified tax reporting and corporate actions management available through the CommSec Adviser Services website.



CASH MANAGEMENT

Strength, simplicity and service

Our Cash Management Service, consisting of the Commonwealth Bank's Accelerator Cash Account (ACA) and Term Deposit, acts as a single investment cash flow hub for investors, SMSFs and their advisers.

Stay in control of your administration and auditing with online account access or ACA data feeds to Class Super, GBST, BankLink, XPLAN and VisiPlan.



DYNAMIC MODEL PORTFOLIOS

Manage the direct investment component of your business easily and compliantly.

Dynamic Model Portfolios are direct investment portfolios, managed in-line with a pre-defined investment strategy and mandate.

By utilising our Dynamic Model Portfolios, you can insource your direct investment research, portfolio construction, management and performance reporting to the CommSec Investment Management team at a low cost.



INVESTMENT LOAN

Multiply your investment power

Your client can leverage their cash or existing investment portfolio by using our award winning Investment Loan to borrow and invest in shares, exchange traded funds and unlisted managed funds.

Enjoy investment flexibility with over 500 shares, 2,000 managed funds and 80 platforms on our accepted securities list.



CALIA+

Manage debt and investment in a single solution

CALIA+ is a flexible all-in-one loan facility that enables your clients to take advantage of the equity locked up in their home and other properties for both personal and wealth creation purposes. It allows you to manage their home, investment and personal loans in a single loan facility.

For more information about our products and services, please visit www.CommSecAdviserServices.com.au, contact your CommSec Adviser Services Business Development Manager or call us on **1800 252 351**.