

Trustee Requesting More Than One Account Form

Share Trading is a service provided by Australian Investment Exchange Ltd (The Participant, we, us or our) ABN 71 076 515 930 AFSL 241400, a Participant of the ASX Group and Chi-X Australia.

Form ID: 1046

Where to send this form?

Please provide your completed and signed form with any relevant supporting documents to your adviser.
Adviser use only: Use this Form ID to securely submit the documents via eSubmit. To use eSubmit, log into the CommSec Adviser Services website and go to: **Administration > eSubmit**



Please ensure that you retain the relevant legal documentation (eg. T&C's, Privacy Policy) for your reference.

Section 1 – Details

Trustee name(s)

Trustee ABN (Company trustees only)

As trustee(s) for

Fund Name (e.g. ABC Superfund 1, ABC Superfund 2 etc.)

has requested The Participant to permit the Trustee to operate multiple share trading accounts with Ausiex/CommSec Adviser Services.

The Trustee confirms that relevant law and the trust deeds and instruments affected by this request permit, or do not prohibit, the making of this request.

In consideration of the Participant agreeing to the Trustee's request, the Trustee agrees to indemnify, and keep indemnified, the Participant and all companies of the Ausiex/CommSec Adviser Services against any liability arising from the Participant's agreement, including any non-compliance issues with the Superannuation Industry (Supervision) Act 1993 (SIS), as may be amended from time to time.

Where more than one trustee, this request, confirmation and indemnity is given by all trustees jointly and severally.

Individual Trustee(s) (where the trustee is a natural person).

Section 2 – Authorised Signature(s)



Note: If more than one trustee, all individual trustees must sign.

Trustee 1 / Director 1

Full Name

Signature

Date

Trustee 2 / Director 2 / Secretary

Full Name

Signature

Date

Trustee 3 / Director 3 / Secretary

Full Name

Signature

Date