

Corporate Authority to Operate Form

The Accelerator Cash Account and Term Deposit products administered by CommSec Adviser Services are provided by the Commonwealth Bank of Australia ABN 48 123 123 124 AFSL No. 234945.

Form ID: 3017

Where to send this form?

Please provide your completed and signed form with any relevant supporting documents to your adviser.
Adviser use only: Use this Form ID to securely submit the documents via eSubmit. To use eSubmit, log into the CommSec Adviser Services website and go to: **Administration > eSubmit**



Important Note: Use this form if you wish to authorise an entity (e.g. financial advisory firm or financial planning firm) to obtain information and/or conduct transactions on your account/s.
Company and individual identification requirements are applicable if the Corporate Authority is not an existing customer.
By completing this form you are providing the nominated entity with the authority to conduct transactions on this account on your behalf. This means the entity will be permitted to make payments and transfer funds from this account.
If you only wish to grant your adviser authority to view transactions and request statements then you do not need to complete this form.
To remove the nominated entity's authority to conduct transactions on this account and only allow them to view transactions and statements, or remove the entity's access completely, please send us a signed written instruction to the address listed at the top of this form.

Section 1 – Account Authorisation

Authorities

I/We authorise:

Entity Name (Authorised Representative)

and their employees, agents and contractors as the Authorised Representative will nominate in writing to you (each an "Authorised Signatory") to act on my/our behalf in connection with the below nominated account/s, to the extent of their authority set out below, to send instructions to the Commonwealth Bank of Australia (Bank):

Account Number 1:

Account Number 2:

- (a) I/We authorise the Bank to act on instructions received by telephone, email or facsimile from an Authorised Signatory to:
- request general account (including balance and individual transactions) and personal information related to the account/s nominated on this form, order cheque books, deposit books and/or KeyCards which will be sent to the address I/we nominate.
- (b) I/We authorise the Bank to act on instructions received by telephone, email or facsimile from an Authorised Signatory to:
- transfer funds to/from my/our account/s and set up periodical payments to accounts in exactly the same name of my/our account which the funds are being transferred from within the Bank.
- (c) I/We also authorise the Bank to act on signed instructions received by email attachment, facsimile or mail from an Authorised Signatory to:
- transfer funds and set up periodical payments from my/our account/s nominated on this form to any other account specified on the written request provided; and
 - place money on term deposit with the Bank in my/our name/s for any term and to withdraw on maturity, or by arrangement with the Bank prior to maturity, any such moneys held on term deposit, give valid discharges for interest paid and principle repaid and to otherwise exercise all the rights as permitted in this authority.

Account Holder/s, please sign below:

This authority must be signed by all Account Holder/s:
I/We:

- authorise and request the Bank to accept and act upon any instructions issued by an Authorised Signatory pursuant to this authority and undertake and ratify whatever the Authorised Signatory lawfully does or causes to be done;
- understand that this authority remains effective until I/we revoke it by providing a notice in writing to the Bank; and
- acknowledge that any instructions given by me/us in accordance with this authority will be relied on by the Bank and that the Bank will not be liable for any loss or damage I/we, or anyone else, suffers where the Bank acts on those instructions in good faith, unless it is proved that the Bank was negligent. Where the Bank agrees to supply services to me/us as a consumer, as defined in the Australian Securities and Investments Commission Act 2001 (the Act'), then the Bank's liability will be determined in accordance with the Act. The Act permits the Bank in some circumstances to limit its liability to resupplying services to me/us.

Section 1 – Account Authorisation (continued)

**Name of Account Holder 1 / Trustee 1 or Director 1
(on behalf of Company Account Holder)**

Given Name

Surname

Signature

Date

**Name of Account Holder 2 / Trustee 2 or Director 2
(on behalf of Company Account Holder)**

Given Name

Surname

Signature

Date

**Name of Account Holder 3 / Trustee 3 or Director 3
(on behalf of Company Account Holder)**

Given Name

Surname

Signature

Date