

**DIRECT DEBIT/DIRECT CREDIT REQUEST FORM**

CommSec Adviser Services  
Locked Bag 34  
Australia Square NSW 1214

Phone: 1800 252 351  
Web: [www.CommSecAdviserServices.com.au](http://www.CommSecAdviserServices.com.au)

**Form ID: 2020**

**Where to send this form?**

Please provide your completed and signed form with any relevant supporting documents to your adviser.  
**Adviser use only:** Use this Form ID to securely submit the documents via eSubmit. To use eSubmit, log into the CommSec Adviser Services website and go to: **Administration > eSubmit**

**LOAN DETAILS**

LOAN NUMBER

BORROWER NAME(S)

**NEW BANK ACCOUNT DETAILS**

Use this form to change the bank account where Commonwealth Bank of Australia deposits to and withdraws money from, using the Bulk Electronic Clearing system (BECS). By completing this form you are authorising Commonwealth Bank of Australia to both direct debit and direct credit your account.

NAME OF FINANCIAL INSTITUTION OR BANK AT WHICH YOUR ACCOUNT IS HELD

NAME OF BANK ACCOUNT

BANK STATE BRANCH (BSB)

ACCOUNT NUMBER

Direct debiting is not permitted on some accounts. If in doubt, please check with you financial institution.

**DEBITING NOMINATIONS (OPTIONAL)**

**Interest Payments**

If you do not tick this box your interest will continue to be charged to your existing bank account or capitalised to your loan.

**Monthly Contributions**

**Principal Reductions**

**ACKNOWLEDGEMENTS AND SIGNATURES**

I/We authorise and request Commonwealth Bank of Australia (APCA User ID No. 019-108) to arrange for funds to be debited from my/our account at the financial institution identified above and as prescribed in your CommSec Adviser Services Investment Loan Terms and Conditions through the BECS and/or credited to my/our account.

I/We acknowledge that neither Commonwealth Bank of Australia nor the Financial Institution are required to check the correctness of the details of the account provided. The financial institution will process funds according to the account number provided and will not check that the name of the account holder corresponds with the details provided.

This authorisation is to remain in force in accordance with the terms described in the Direct Debit/Direct Credit Request Service Agreement section of the *CommSec Adviser Services* Investment Loan Terms and Conditions.

I/We authorise the following:

1. Commonwealth Bank of Australia to verify the details of the account with my/our Financial Institution; and
2. The Financial Institution to release information allowing Commonwealth Bank of Australia to verify the account details.

**NAME OF ACCOUNT HOLDER 1 / DIRECTOR 1**

**NAME OF ACCOUNT HOLDER 2 / DIRECTOR 2**

SIGNATURE OF ACCOUNT HOLDER 1 / DIRECTOR 1

SIGNATURE OF ACCOUNT HOLDER 2 / DIRECTOR 2

DATE

DATE

**If the bank account is in joint names both account holders must sign.**