

REGULAR GEARING AMENDMENT FORM

CommSec Adviser Services
Locked Bag 34
Australia Square NSW 1214

Phone: 1800 252 351
Web: www.CommSecAdviserServices.com.au

Form ID: 2015

Where to send this form?

Please provide your completed and signed form with any relevant supporting documents to your adviser.
Adviser use only: Use this Form ID to securely submit the documents via eSubmit. To use eSubmit, log into the CommSec Adviser Services website and go to: **Administration > eSubmit**

LOAN NUMBER

BORROWER NAME(S)

Please select one of the following options below.

Suspend my Regular Gearing Plan Please restart in (Optional)

Reallocate my Regular Gearing Plan (please provide details below)

Commence my Regular Gearing Plan (please provide details below)

MONTHLY CONTRIBUTION

MONTHLY LOAN ADVANCE

TOTAL MONTHLY INVESTMENT

+

=

COMMENCEMENT DATE*

* This Regular Gearing Plan (RGP) request must be received by our office before the 25th of the month in order for the changes to be made for the following month. Funds will be debited on the 13th of each month and will be sent to the fund manager(s) on the 15th of the month.

MANAGED FUND NAME	APIR CODE (IF KNOWN)	INVESTOR ID	INVESTOR NAME/S	MONTHLY INVESTMENT*
				\$
				\$
				\$
				\$
				\$

* Please ensure your monthly investment amount meets the minimum for each managed fund.

FUND MANAGER REQUIREMENTS

Some fund managers may require a minimum investment amount and a completed managed fund application form for new or recommencing regular investment plans. Please confirm this requirement with the relevant fund manager.

I have attached fund manager application form(s) and have completed the regular investment section.

CHANGES TO BANK ACCOUNT DETAILS

If you wish to change the bank account from which we debit your monthly contribution, please complete a CommSec Adviser Services Direct Debit Request Form downloadable from www.commsecadviserservices.com.au.

I have attached a signed CommSec Adviser Services Direct Debit Request Form.

SIGNATURES

I/we authorise CommSec Adviser Services to affect all the instructions indicated on this form

BORROWER 1/DIRECTOR 1

BORROWER 2/DIRECTOR 2

SIGNATURE

SIGNATURE

DATE

DATE