

INVESTMENT LOAN REFINANCING AUTHORITY

CommSec Adviser Services
Locked Bag 34
Australia Square NSW 1214

Phone: 1800 252 351
Web: www.CommSecAdviserServices.com.au

Form ID: 2014

Where to send this form?

Please provide your completed and signed form with any relevant supporting documents to your adviser.
Adviser use only: Use this Form ID to securely submit the documents via eSubmit. To use eSubmit, log into the CommSec Adviser Services website and go to: **Administration > eSubmit**

This is to arrange the refinancing of your Investment Lending Facility currently held with another investment lending institution.

TO:

DETAILS OF OTHER INVESTMENT LENDING INSTITUTION

RE:

NAME OF OTHER INVESTMENT LENDING ACCOUNT

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OTHER INVESTMENT LENDING ACCOUNT NUMBER

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AND

Attach latest loan statement for information purposes – **Compulsory**

Please be instructed that I would like to terminate my Investment Lending Loan currently held with your company. I will be refinancing my existing gearing facility with a CommSec Adviser Services Investment Lending facility.

Kindly arrange for the existing loan balance and other accrued obligations under my facility to be paid out by the Commonwealth Bank of Australia ("the Bank").

I hereby authorise you to provide the Bank with any information they may require in order to fully complete the refinancing of the loan. (For example, the Bank will require proof of payment of stamp duty on my current loan with your office). I also authorise the transfer of my HIN to the Bank's settlement agent via 245 message.

To facilitate the timely refinancing of my obligations to your organisation, please liaise directly with the Bank upon receipt of this advice by calling 1800 252 351.

SIGNATURE 1

x

SIGNATURE 2

x

DATE

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DATE

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Note: Affix Company Seal if applicable

IMPORTANT NOTE: Standard Transfer Form must be completed if you hold a Managed Fund.