

BROKER TO BROKER TRANSFER FORM

CommSec Adviser Services
Locked Bag 3005,
Australia Square NSW 1215

Phone: 1800 252 351
www.CommSecAdviserServices.com.au

Form ID: 2019

Where to send this form?

Please provide your completed and signed form with any relevant supporting documents to your adviser.

Adviser use only: Use this Form ID to securely submit the documents via eSubmit. To use eSubmit, log into the CommSec Adviser Services website and go to: **Administration > eSubmit**

LOAN DETAILS

LOAN NUMBER

BORROWER NAME(S)

Please check your existing shareholder statement(s) to confirm if your securities are Issuer or CHESSE sponsored. Complete this form only if you wish to transfer CHESSE sponsored ASX securities that you already own to your CommSec Adviser Services Investment Loan. If you are refinancing another investment loan, this section should only include additional holdings - not securities that are collateral for your existing investment loan.

OPTION:

1. Please transfer ALL of my/our CHESSE shareholdings and Holder Identification Number (HIN)

OR

2. Please transfer the CHESSE shareholdings listed below*

EXISTING SPONSORING BROKER

SPONSOR'S PID

ACCOUNT NUMBER WITH SPONSOR

HIN

NEW SPONSORING BROKER

Australian Investment Exchange Ltd, Locked Bag 3005,
Australia Square NSW 1215

PID

6381

ACCOUNT NUMBER (To be completed by the Bank)

HIN (To be completed by the Bank)

ASX CODE	SECURITY NAME (AS PER HOLDING STATEMENT)	UNITS

SIGNATURE OF SHAREHOLDER(S)* REQUESTING TRANSFER:

PRINT FULL NAME

SIGNATURE

x

DATE

PRINT FULL NAME

SIGNATURE

x

DATE

*For joint shareholdings both holders must sign. For Company / Trust shareholdings Directors / Trustees must sign.

*Due to the update / change in your registration details, you may need to update the registry with your standing instructions for DRP or other dividend payment.

HOW TO LODGE BROKER TO BROKER, CHESSE SPONSORED HOLDINGS

I/We have attached current copies of my/our CHESSE sponsored holding statement(s) including all of the holdings listed below OR a statement from my broker showing all holdings to be transferred.

The name and address on the shareholder statements exactly matches the application details I/we have provided (OR - contact your existing broker to amend details)